

1,519 college students ages 18-24 die from alcohol-related unintentional injuries each year in the US

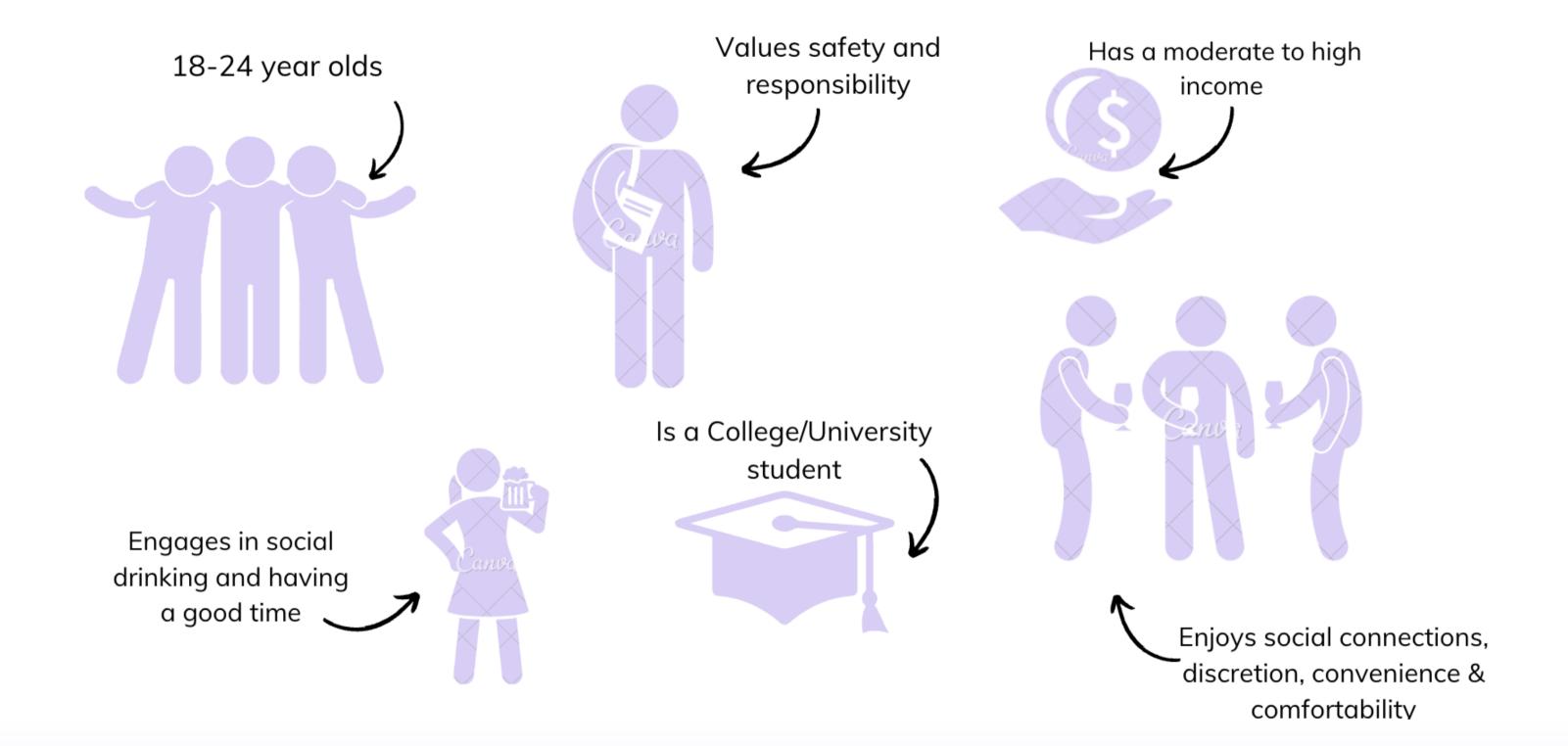
4/5 college students **consume alcohol; 50%** of those **partake in binge drinking**



BuzzGum provides a solution for monitoring alcohol consumption, with an opportunity to make more informed decisions, reducing risk of alcohol-related accidents and promoting responsible drinking



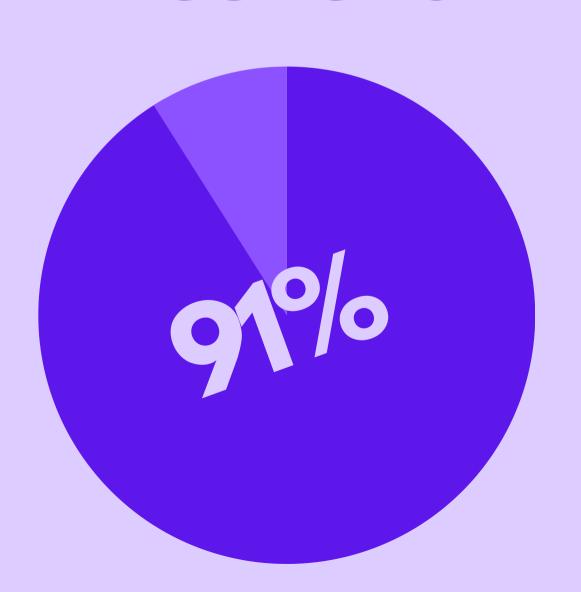
TARGET MARKET



16 MILLION COLLEGE STUDENTS IN THE US (2021) 70.5% OF CU'S 36,000 STUDENTS ADMITTED TO DRINKING ALCOHOL IN A RECENT SURVEY.



drink
every
weekend



been too drunk on a night out & have hurt themselves

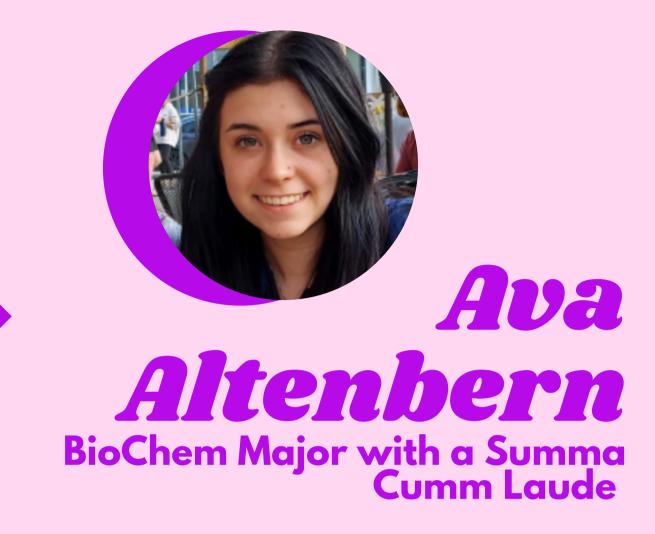


willing to try
BuzzGum



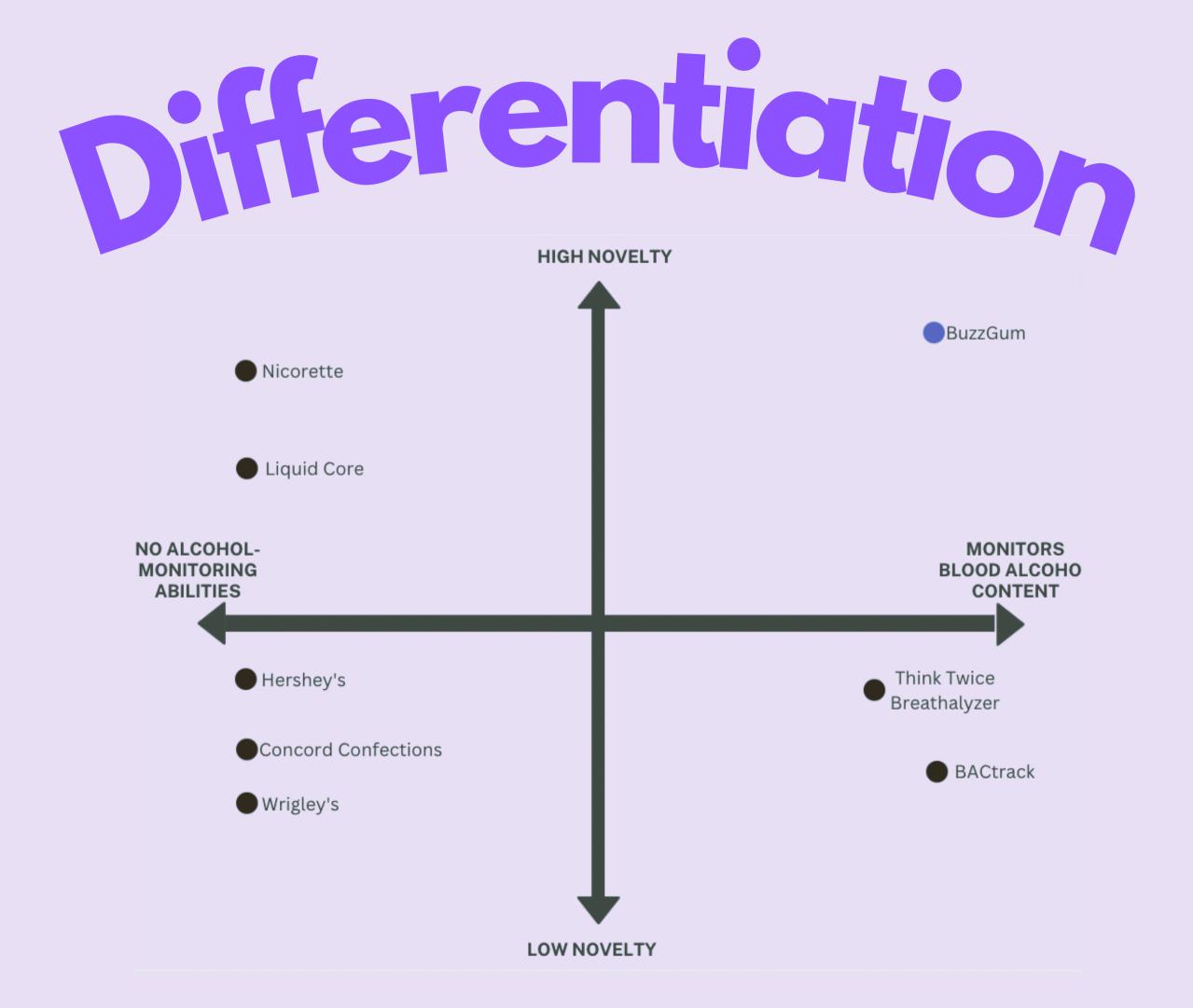
EXPERTS NTERVIEWED

"I see a lot of potential for this product, especially with efficient packing to instruct customers on how the gum will work"





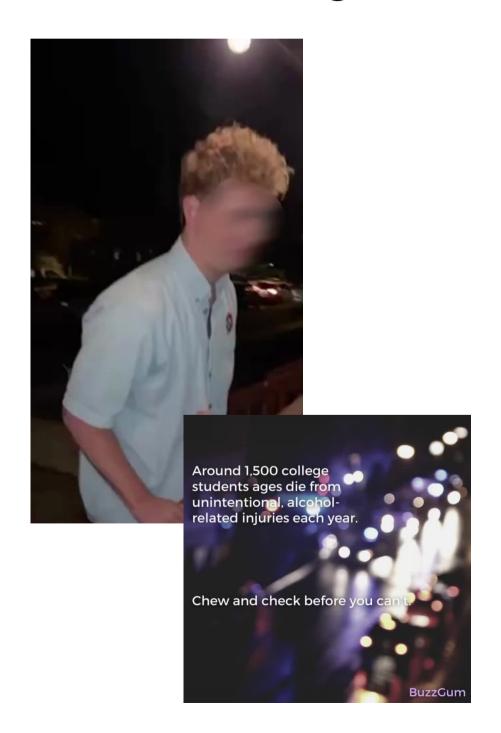








Promoting responsible and safe drinking side:





Novelty/convenience fun side:



15% off BuzzGum if you order between 8-10PM!



Aesthetic / brand recognition side:



THE BIZ SIDE OF THE BUZZ

BUZZGUM WEBSITE

PRICING STRATEGY

PREMIUM & PENETRATION

2 CHEWING GUM AND ALCOHOL MONITORING PRODUCTS



PER PACK (6 PIECES)

If BuzzGum acquires only .001% of the 30 billion dollar gum industry and .01% of the 812.5 million dollar breathalyzer industry in the first year, then revenue will reach \$381,250

| | | Estimated Five Year Cash Flow and Associated Funding Requirements | | | | | | |
|----------------------------------|-----|---|---------------|-------------|---------------|---------------|---------------|--|
| | | Start-up | <u>Year 1</u> | Year 2 | <u>Year 3</u> | <u>Year 4</u> | <u>Year 5</u> | |
| Revenue | | N/A | \$381,250 | \$3,910,176 | \$6,867,052 | \$12,059,916 | \$21,179,624 | |
| Cost of Goods Sold | | N/A | \$42,539 | \$436,293 | \$766,218 | \$1,345,633 | \$2,363,200 | |
| Gross Profit | | | \$338,711 | \$3,473,883 | \$6,100,833 | \$10,714,283 | \$18,816,424 | |
| Gross Margin | | | 89% | 89% | 89% | 89% | 89% | |
| Operating Expenses | | | \$954,463 | \$813,533 | \$1,403,709 | \$957,533 | \$1,045,971 | |
| Operating Profit | | | (\$615,752) | \$2,660,350 | \$4,697,124 | \$9,756,750 | \$17,770,453 | |
| Operating Margin | | | -162% | 68% | 68% | 81% | 84% | |
| Non-Operating Expenses | | | | | | | | |
| Start-up Costs/Capital Investmen | (1) | \$27,970 | \$27,970 | <u>\$0</u> | <u>\$0</u> | <u>\$0</u> | <u>\$0</u> | |
| Pre-Tax Profit | | (\$27,970) | (\$643,722) | \$2,660,350 | \$4,697,124 | \$9,756,750 | \$17,770,453 | |
| Taxes | (2) | | <u>\$0</u> | \$665,087 | \$1,174,281 | \$2,439,188 | \$4,442,613 | |
| Net Income (Cash Flow) | | (\$27,970) | (\$643,722) | \$1,995,262 | \$3,522,843 | \$7,317,563 | \$13,327,840 | |
| Net Income Margin | | | -169% | 51% | 51% | 61% | 63% | |



Profits by Year 2

BuzzGum provides college students with the opportunity to <u>stay safe</u> while <u>still enjoying a night</u> outarinking

Lets lower those alcohol-related injury numbers to promote a <u>safer and more enjoyable</u> night life for college students



Check your buzz, with every chew.

Bryn Weiner Chief Executive Officer

Cristina Dugarte Chief Marketing Officer

Belle Crocco

Chief Operating Officer

Will Angel

Chief Commercial Officer

Colten Meisner

Chief Financial Officer

